



Institute of Actuaries of India

Unit no. F-206, 2nd Floor, "F" Wing in Tower 2, Seawoods Grand Central, Plot no R-1,
Sector 40, Seawoods, Near Seawoods Railway Station, Navi Mumbai - 400706
☎ + 91 22 62433333 📠 + 91 22 62433322

APPLICATION FORM FOR ADMISSION AS FELLOW MEMBER Schedule C Form D

[See regulation 4 (3) of IAI (Admission as Member and Issuance of Certificate of Practice) Regulations, 2017]

Please complete this form and return it to:

Examinations team, Institute of Actuaries of India, Unit no. F-206, 2nd Floor, 'F' Wing in Tower 2, Seawoods Grand Central, Plot no R-1, Sector 40, Seawoods, Near Seawoods Railway Station, Navi Mumbai - 400 706

Note:

1. Please use BLOCK CAPITALS and blue ink when filling this form.
2. Please "initial" each page.
3. Fees for various classes of Membership is as below:
(MRA: Mutual Recognition Agreement)

Affix latest
passport size
(3.5 cm*3.5 cm)
Photograph

Particulars	Fees
Student to Fellow	Rs 9000 + (18 % GST) = 10620
Associate to Fellow	Rs 9000 + (18 % GST) = 10620
Fellow (MRA Route)	Rs 20000 + (18 % GST) = 23600
Affiliate to Fellow	Rs 9000 + (18 % GST) = 10620

Note: Govt. of India has implemented GST by virtue of which the membership and other related fees of the Institute are subject to GST. Accordingly the Associate, Affiliate and Fellow members are requested to add GST @ 18% on membership and other related fees payable by them to the Institute with effect from 1st April 2018 onwards and pay the same.

Kindly send the Cheque/ Demand Draft in favor of "Institute of Actuaries of India" payable at Mumbai.

CRITERIA

Fellowship (IAI Examination Route) for Students / Associate

- Should be current student member of IAI
- A Student member should have passed all the prescribed examination of IAI or should have been exempted from one or more subjects as per rules [Core Technical (CT1 to CT9 – Nine Papers), Core Application (CA1 to CA3 – three papers), Specialist Technical (ST1, ST2, ST4 to ST9 -Any two out of eight) and Specialist Application (SA1 to SA6 -any one out of six)]
- Minimum Three years of work based actuarial experience
- Attended India Fellowship Seminar (Validity - to be admitted as FIAI within 24 Months - counted from the month immediately succeeding the month of successful attending IFS Seminar) [Ref : IFS Principle Document (ver. 2.02/May 2012)]



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Fellowship (Affiliate to Fellow Route)

- Confirmation from parent body that
 - He has attained fellowship by examination route. (Where IAI has Mutual Recognition Agreement)
 - His subscription is up to date
 - There is no Public Disciplinary sanction imposed against him
- **Work Experience :**
 - (a) Have been 'ordinarily resident' in India for at least one year and have gained suitable actuarial experience in India (For Institute and Faculty of Actuaries, UK and Institute of Actuaries of Australia)
 - Or
 - (b) Should have at least ten years of post-qualification General/Health Insurance actuarial experience (For Institute and Faculty of Actuaries, UK)
- Three years period of substantive practical General Insurance Actuarial Work Experience whether pre or post FCAS qualification within the six year period immediately prior to the application for FIAI status (For Casualty Actuarial Society)
- **India Fellowship Seminar :**

Attended India Fellowship Seminar (Validity - to be admitted as FIAI within 24 Months - counted from the month immediately succeeding the month of successful attending IFS Seminar) [Ref : IFS Principle Document (ver. 2.02/May 2012)]

Fellowship (MRA Route)

- Should be Fellow member of the Institute and Faculty of Actuaries / The Institute of Actuaries of Australia and The Casualty Actuarial Society.
- Confirmation from parent body that
 - He has attained fellowship by examination route
 - His subscription is up to date
 - There is no Public Disciplinary sanction imposed against him
- **Work Experience :**
 - (a) Have been 'ordinarily resident' in India for at least one year and have gained suitable actuarial experience in India (For Institute and Faculty of Actuaries, UK and Institute of Actuaries of Australia)
 - Or
 - (b) Should have at least ten years of post-qualification General/Health Insurance actuarial experience (For Institute and Faculty of Actuaries, UK)
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Kindly tick on the criteria under which you are eligible for Fellow Membership

Student Membership	<input type="checkbox"/>	MRA Route	<input type="checkbox"/>
Associate Membership	<input type="checkbox"/>	Affiliate Membership	<input type="checkbox"/>

Section 1 – Applicant Details

Name: Mr/ Mrs/ Ms/Dr (Mandatory)			IAI Membership No	Year of Admission	
<input type="text"/>			<input type="text"/>	<input type="text"/>	
First name	Middle name	Surname			
Member ARN No	<input type="text"/>	Email Id	<input type="text"/>		
Mob	<input type="text"/>	Tel(R)	<input type="text"/>	Tel (O)	<input type="text"/>

Current Residential Address

Flat/Door/Block no	Name of the Premise/Building/Village	Road/Street/Post Office
<input type="text"/>	<input type="text"/>	<input type="text"/>
Area/Locality	Town/City/District	Pin
<input type="text"/>	<input type="text"/>	<input type="text"/>
State	Country	Nationality
<input type="text"/>	<input type="text"/>	<input type="text"/>

Current Employment Details

Employer Name	Block no	Name of the Premise/Building
<input type="text"/>	<input type="text"/>	<input type="text"/>
Road/Street/Post Office	Area/Locality	Town/City/District
<input type="text"/>	<input type="text"/>	<input type="text"/>
Pin	State	Country
<input type="text"/>	<input type="text"/>	<input type="text"/>

Employee Designation _____ Employee Department: _____



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Section 2 – Details of Subjects passed

Subject	Passed/ Exempted	Exam Diet	Exam Pass from IFOA, IAI or any other Actuarial Body
CT1			
CT2			
CT3			
CT4			
CT5			
CT6			
CT7			
CT8			
CT9			
CA1			
CA2			
CA3			
ST_			
ST_			
SA_			

Section 3 – Details of Academic and Actuarial qualification/s obtained with dates and particulars of membership of other actuarial professional body/ies

Name of the College/University/Institution	Academic Qualification/ Actuarial designation	Year of passing/Year of Admission

Section 4 – India Fellowship Seminar:

Please mention the dates on which attended along with evidence.

Note : Validity of the attendance of India Fellowship Seminar is 24 Months - counted from the month immediately succeeding the month of successful attending IFS Seminar) [Ref : IFS Principle Document (ver. 2.02/May 2012)]



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Section 5 - Actuarial Work Based Experience:-

Sr No	Name of the Employer	Joining Date	Resignation date	Work Location	Designation

Note:

1. Original Experience Certificate is required from each Employer/s.
2. Experience Certificate must be printed on Company Letterhead.
3. It should include your name, designation and period of Actuarial work.
4. Brief description of Job profile (Actuarial related work) and nature of work handled during the period e.g. Department, Responsibilities etc.
5. Must be signed by HR Manager or your Immediate Authority. Should contain their Phone No and Email Id.
6. Applicants through Affiliate Membership or MRA Route should attach Experience Certificate from Employer/s establishing India based actuarial related work experience. (For applicants through MRA Route from IFoA – Kindly submit self-attested Work Based Skills which has been submitted to IFOA at the time of applying IFoA Fellowship)

Section 6 – Method of Payment

Cheque / DD No: _____ Dated: _____ GSTIN No: _____

Drawn on (name of the Bank): _____ Amount: _____

Section 7 – Declaration

1. I hereby apply for admission as a Fellow member of the Institute of Actuaries of India, under Rule 2(i) of the Rules of the Institute and declare that;
2. I have not at any time been convicted of an offence (other than violation of a Road Traffic Laws) by any count of jurisdiction in India or elsewhere.
3. I have not at any time either in India or elsewhere been censured, disciplined or publicly criticized by any professional body to which I belong or belonged or been dismissed from any professional office or employment or refused entry to any profession or occupation.
4. I am not subject to any of the disqualifications stated in section 11 of the Actuaries Act 2006
5. [Applicable for Affiliate and MRA Route applicants only] – I also further understand that Fellow membership of the Parent body shall be kept in force as long as my Fellow Membership of IAI is in force in terms of the rules governing such membership and that I shall automatically cease to be Fellow member of IAI on cessation of the Fellowship of other Actuarial Body (parent body) for whatsoever reasons.
6. I confirm that all the above information is correct.
7. Institute has the right to reject the application if the applicant fails to submit the required documents within a stipulated timeline of 30 days which will be calculated from the date of informing to the applicant via email. The fees paid by the applicant shall not be refunded. Rejected applicant will have to submit fresh application along with the requisite fees and required documents to the Institute.

I further understand that the decision of the Council of the Institute of Actuaries of India on this application shall be final and binding on me.

Name:
Date:
Place:

Signed:

(Please sign within the box)