



1st Seminar on Finance and Investment

Date: 18th May, 2018 (Friday)

Time: 0900 - 1745

Venue: Hotel Sea Princess, Mumbai

Planned by: The Working Group on Wider Areas of Actuarial Application

1st Seminar on Finance and investment is an event of the Institute of Actuaries India, in the Finance and Investment area, scheduled on 18th May 2018, in Mumbai. It is the first seminar organized by the 'Working Group on Wider Area of Actuarial Application' of the Institute.

Brief note on Topics to be covered during the seminar

1. **Actuaries in Alternate Assets - a case study on Venture Capital by Mahidhara Davangere V, Managing Director, Pramatha**

The Alternate Assets classes such as Venture Capital and Private Equity invest in early stage and growth-oriented firms which have maximum exposure and risk of failure. Traditional investment and risk management techniques are unable to identify the early stage risks. The session focuses on the novel actuarial risk management techniques that can be applied in the Alternate Asset segment to quantify the unsystematic risk in unlisted private firms.

2. **ALM for employee benefit funds - are we doing enough? by Khushwant Pahwa, Founder and Consulting Actuary, KPAC**

The session will focus on current issues and challenges with the investments carried out by numerous employee benefit trusts in India. The session will also discuss on potential solutions and how helping the clients make better investments can help actuaries increase their area of practice and advice

3. **Application of Actuarial skills in Investment banking by Chinnaraja Pandian, Assistant Vice President, Nomura**

Seminar gives overview of skills sets gained as a part of pursuing Fellow Actuaries and linking with other Industry recognized financial certification and requirement of financial sectors. Further we understand the overlap between Basel and solvency regulatory framework and exploring opportunities in banking sectors for actuaries.

4. **The Role of Actuaries in Banking sector in India by Raminder Singh Pal Bagri, Deputy General Manager, Canara Bank**

The session focuses on the application of the Actuarial principles in the Basel 3 norms and IFRS 9 regulations in the Banking Sector. The role of actuaries in bridging the current gap in the risk management process of banking sector is discussed. An insight is provided on the pathway for actuaries to expand their horizon into banking as a need of the hour.

5. **Emerging role of Actuaries in Finance and Investment - Panel Discussion by eminent speakers**



Institute of Actuaries of India

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General Matters:-

- Registration Fees for **Student & Associate Members**: Rs. 2000 /- (+ 18% GST)
- Registration Fees for **Other IAI Members**: Rs.4000- (+ 18% GST)
- Registration Fees for **Non-Members**: Rs. 4800/- (+ 18% GST)
- Register Now at: <http://www.actuariesindia.org/SeminarRegistration.aspx>
- CPD Credit for IAI Members: **6 hours Technical**
- Point of Contact for any query: Ambreen Surve (Ambreen@actuariesindia.org)

Sanjeeb Kumar
President, IAI

Mahidhara Davangere V.
Chair, Working Group on Wider Areas of Actuarial Application