Institute of Actuaries of India

Statutory body established under an Act of Parliament

Unit No. F-206, 2nd Floor, F Wing, Tower II, Seawoods Grand Central, Plot no R-1, Sector 40, Nerul Road, Navi Mumbai - 400706 +91 22 6243 3333 +91 22 6243 3322

9th TechTalk on Employee Benefits

The IAI is pleased to announce a webinar hosted by the Advisory Group on Pensions, Employee Benefits, and Social Security via web conference on January 23rd, 2024.

PFRDA has recently introduced a systemic withdrawal option for the National Pension System. This is the first time such an option for post retirement in India has been offered in a universal offering. It has been a prevalent concept overseas for quite some time. Against this background, this session will provide an overview of decumulation frameworks such as income drawdown, go through some actuarial technicalities for practitioners, and also summarise some international thought leadership on other decumulation strategies in the defined contribution environment.

Advisory Group - Advisory Group on Pension and Employee benefits and Social Security (PEBSS)

Date – January 23rd, 2024 (Tuesday)

Time -3.30 pm to 5.00 pm, India time

Topic/s – Decumulation strategies technical overview for practitioners

Speaker:

Mr. Kulin Patel, FIAI, FIA - CEO/Partner @ K.A. Pandit Consultants and Actuaries

With a rich and diverse professional background, Mr. Kulin Patel brings over 25 years of experience in leadership roles encompassing client relationships and various actuarial responsibilities. His extensive career in retirement and human resources consulting has provided him with a wealth of expertise in the global pension sector.

Kulin has a proven track record of contributing to the success of projects across the United Kingdom, the Americas, and Asia. His experience extends beyond actuarial aspects, covering non-actuarial dimensions related to pensions, employee benefits, rewards, and insurance.

Notably, Mr. Patel has collaborated with prominent government bodies in the UK, including the Department of Works and Pensions, The Pensions Regulator, and the Pension Protection Fund. His contributions during 2003-2007 played a pivotal role in pension reform initiatives and the implementation of legislation for pension scheme wind-ups and the Pension Protection Fund.

This wealth of experience positions Mr. Kulin Patel as a seasoned professional with a comprehensive understanding of the intricacies of the industry.

Target Audience - Students, Associates, Fellows & Non-members working in Employee Benefits or Insurance space for India & abroad.

Registration fees (excluding GST)

| IAI Students & Associates | IAI Affiliates & Fellows | Non-Members |
|---------------------------|--------------------------|-------------|
| Rs. 500 | Rs. 750 | Rs. 750 |

Registration link - https://bit.ly/3R84faU

CPD Credit as per APS9 (Version 4): 1.5 hours of Technical CPD (Pension, Other Employee Benefits and Social Security)

Point of contact - Mr. Paresh Shetty paresh@actuariesindia.org | 022 62433343

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